

# Summary of Agriculture and Livestock Data in the State of Rio Grande do Sul - Brazil 2022





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#### **Methodological Notes**

In order to build this work, the Secretariat of Agriculture, Livestock, and Rural Development (*Secretaria da Agricultura, Pecuária e Desenvolvimento Rural – SEAPDR*), through the action of the Department of Agricultural Policy and Rural Development, collected information from several government bodies and private sector entities who gather agricultural data. The information presented here refers to the 2021 year. The data also encompasses the 2021/22 harvest and, in some specific cases, harvests from previous years.

The Division of Health Control and Information (*Divisão de Controle e Informações Sanitárias – DCIS*), which composes the Department of Animal Health Surveillance and Defense, provided data regarding livestock.

The information about grape growing and wine production came from the Division of Inspection of Plant-Based Products (*Divisão de Inspeção de Produtos de Origem Vegetal – Dipov*), which is part of SEAPDR's Department of Plant Defense.

The Brazilian Institute of Geography and Statistics (*Instituto Brasileiro de Geografia e Estatística – IBGE*), through its Automatic Recuperation System (Sidra), provided data coming from different pieces of research, such as the Municipal Agricultural Production (*Produção Agrícola Municipal – PAM*), the Municipal Livestock Research (*Pesquisa da Pecuária Municipal – PPM*), the Forestry and Plant Extraction Production (*Produção da Extração Vegetal e da Silvicultura – PEVS*), the Agricultural Census, and the Systematic Survey of Agricultural Production (*Levantamento Sistemático da Produção Agrícola – LSPA*).

The preliminary data from the State Meeting of Agricultural Statistics of Rio Grande do Sul (*Reunião Estadual de Estatísticas Agropecuárias do Rio Grande do Sul – Reagro*) provided the information summarized in the ranking of municipalities with the largest cereal production as well as the information about the largest producers rankings, harvested area, and fruit production.

The Emater/RS supplied discrete information on several crops, in addition to the data available on the following studies commissioned by SEAPDR: the Survey of Olive Cultivation in Rio Grande do Sul – 2021, and the Socioeconomic Report of Milk Productive Chain – 2021. Emater/RS is Rio Grande do Sul's state company for technical assistance and rural extension.

Ceasa/RS provided relevant information referring to the fruit and vegetable trade. Ceasa/RS is Rio Grande do Sul's state center for fruit and vegetable supply.

The Ministry of Agriculture, Livestock, and Food Supply (*Ministério da Agricultura, Pecuária e Abastecimento – MAPA*), through data from Agrostat (Statistics of the Brazilian Agribusiness Foreign Trade), supplied valuable input regarding the Gross Value of Agricultural Production (*Valor Bruto da Produção - VBP*) (CGPLAC/DAEP/SPA/MAPA) as well as on foreign trade. The 'Comex Stat' from the Ministry of Economy also supplied data on foreign trade.

The National Registration System for Storage Units (Sistema de Cadastro Nacional de Unidades Armazenadoras – SICARM) from the National Company for Food Supply (Companhia Nacional de Abastecimento – Conab) was likewise a source of relevant information.

The numbers regarding Rio Grande do Sul's Gross Domestic Product (GDP) came from the Department of Economics and Statistics (DEE), which integrates the State's Secretariat of Planning, Governance, and Management (Secretaria de Planejamento, Governança e Gestão – SPGG).



The Institute of Rice of Rio Grande do Sul (*Instituto Riograndense do Arroz – IRGA*) supplied information about rice crops and production.

The following government and private sector entities also provided a very rich input to this work: the Poultry Association of Rio Grande do Sul (*Associação Gaúcha de Avicultura – Asgav*); the Union of Swine Products Industries of Rio Grande do Sul (*Sindicato das Indústrias de Produtos Suínos do Rio Grande do Sul – Sips*); the Brazilian Tobacco Growers Association (*Associação dos Fumicultores do Brazil – Afubra*); Rio Grande do Sul State Treasury Secretariat/State Internal Revenue (*Secretaria da Fazenda do Estado do Rio Grande do Sul – SEFAZ/Receita Estadual*); Association of Forestry Companies of Rio Grande do Sul (*Associação Gaúcha de Empresas Florestais – Ageflor/RDK Logs*); MAPA's Federal Superintendence in Rio Grande do Sul; the Aquaculture Network of Rio Grande do Sul; the Council of Fisheries of Rio Grande do Sul (*Conselho Gaúcho da Pesca – Congapes*); and the Brazilian Fish Farming Association.

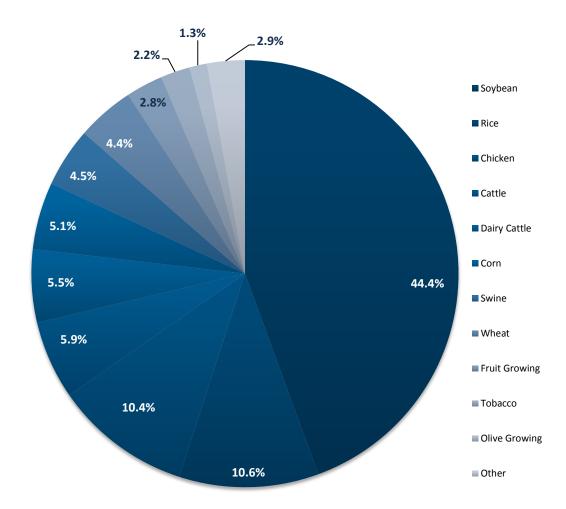
To conclude, we thank and recognize the effort of all the public servants from the range of Brazilian bodies and agencies and the employees of private institutions who work daily to gather statistical data on agriculture and livestock in Rio Grande do Sul and Brazil.

# The Agribusiness and the Economy of Rio Grande do Sul

IN 2021, RIO GRANDE
DO SUL'S GROSS
DOMESTIC PRODUCT
(GDP) WAS ABOUT BRL
577 BILLION
(ABOUT USD 109.63
BILLION).\*

THE GROSS VALUE OF AGRICULTURAL PRODUCTION IN 2021 WAS ABOUT BRL 136 BILLION (ABOUT USD 25.84 BILLION). THE GROSS VALUE OF
AGRICULTURAL
PRODUCTION AND THE
AGRIBUSINESS
CORRESPONDED TO 23.5%
AND 40% OF THE STATE'S
GDP, RESPECTIVELY.

### Main agriculture and livestock products in Rio Grande do Sul, considering the Gross Value of Agricultural Production (GVP)

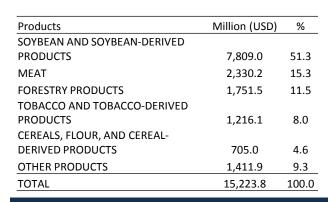


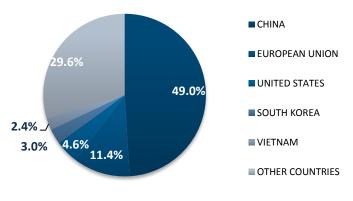
<sup>\*</sup> As a means of comparison, on September 16th, 2022, 1 Brazilian Real (BRL) was equal to 0.19 United States Dollar (USD).

# EXPORTS IN 2021

#### MAIN AGRICULTURE AND LIVESTOCK PRODUCTS AND THEIR DESTINATIONS

In 2021, Rio Grande do Sul exported USD 15.2 billion in agriculture and livestock products to 207 countries. The table and chart below present a list of the State's major agricultural and livestock products and their main export destinations, respectively.





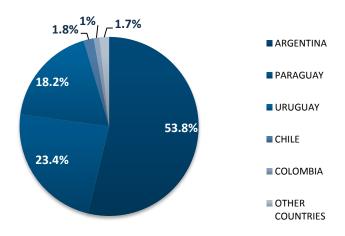
#### **AGRICULTURAL MACHINERY AND EQUIPMENTS**

In 2021, Rio Grande do Sul exported USD 403.4 million in agricultural machinery and equipment to 76 different countries.

COUNTRY	MILLION (USD)	%
UNITED STATES	102.4	25.4
PARAGUAY	94.7	23.5
ARGENTINA	63.2	15.7
URUGUAY	28.6	7.1
CHILE	19.3	4.8
OTHER COUNTRIES	95.2	23.6
TOTAL	403.4	100.0

#### **MANURE AND FERTILIZERS**

In 2021, Rio Grande do Sul exported USD 59.8 million in manure and fertilizers to 17 countries. The chart and table below show the main destinations and the types of fertilizers and manure exported, respectively.



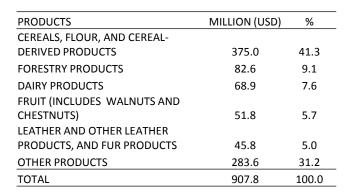
PRODUCTS	MILLION (USD)	%
NPK	45.4	76.0
NITROGEN FERTILIZERS	11.5	19.3
ORGANIC FERTILIZERS	1.5	2.4
PHOSPHORUS FERTILIZERS	1.3	2.2
POTASSIUM FERTILIZERS	0.1	0.2
TOTAL	59.8	100.0

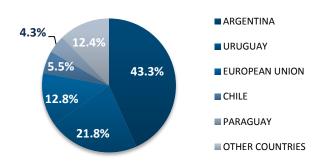
Sources: Agrostat/MAPA (2021); Comex Stat/ME (2021); SEAPDR (2022).

# **IMPORTS IN 202**:

#### MAIN AGRICULTURE AND LIVESTOCK PRODUCTS AND THEIR ORIGINS

In 2021, Rio Grande do Sul imported USD 907.8 million in agriculture and livestock products from 94 countries. The table and chart below present the ranking of the major imported products and their countries of origin, respectively.





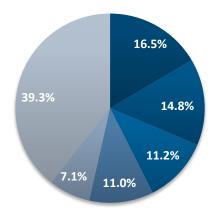
#### **AGRICULTURAL MACHINERY AND EQUIPMENTS**

In 2021, Rio Grande do Sul imported USD 106.5 million in agricultural machinery and equipment from 35 different countries.

COUNTRIES	MILLION (USD)	%
UNITED STATES	66.2	62.2
GERMANY	7.7	7.2
INDIA	6.6	6.2
ITALY	6.1	5.8
ARGENTINA	3.0	2.8
OTHER COUNTRIES	16.9	15.9
TOTAL	106.5	100.0

#### **MANURE AND FERTILIZERS**

In 2021, Rio Grande do Sul imported USD 2.7 million in manure and fertilizers from 38 countries. The chart and the table below present the prevalent origins of the products imported by the State and the types of fertilizers and manure imported, respectively.





OTHER COUNTRIES

	MILLION	
PRODUCTS	(USD)	%
NPK	1,140.3	42.4
POTASSIUM FERTILIZERS	664.4	24.7
NITROGEN FERTILIZERS	651.5	24.2
PHOSPHORUS FERTILIZERS	233.5	8.7
ORGANIC FERTILIZERS	1.5	0.1
TOTAL	2,691.2	100.0

Sources: Agrostat/MAPA (2021); Comex Stat/ME (2021); SEAPDR

# TRADE BALANCE 20

In 2021, Rio Grande do Sul exported USD 19.6 billion, of which USD 15.7 billion, i.e., about 80% of the total value of the State's exports, resulted from agribusiness, which was responsible for the positive result reached by the State's trade balance.

On the other hand, Rio Grande do Sul's imports reached USD 11.7 billion, of which the agribusiness participated with a share of 31.6% (USD 3.7 billion). That is mainly because of the high level of fertilizers importation, which reached USD 2.69 billion, 72.6% of the total value of agribusiness imports.

Total Exports in Rio Grande do Sul (billion USD)	Agribusiness Exports (billion USD)	Agribusiness Share
19.6	15.7	80.0%
Total Imports in Rio Grande do Sul (billion USD)	Agribusiness Imports (billion USD)	Agribusiness Share
11.7	3.7	31.6%
Balaı	nce	
7.9	12.0	

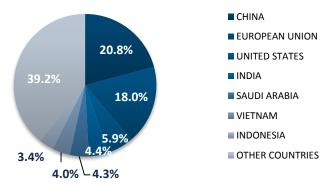
Note: the amounts of agribusiness imports and exports aggregate the sum of agriculture and livestock products, manure and fertilizers, and agricultural machinery and equipment.



In the first half of 2022, Rio Grande do Sul exported USD 6.8 billion in agriculture and livestock products to 196 countries. The table below lists the State's major export products. The chart presents the main destinations of Rio Grande do Sul exports.

		MAIN PRODUCTS		
	PRODUCTS	2021 (MILLION USD)	2022 (MILLION USD)	VARIATION (%)
1 <sup>st</sup>	SOYBEAN AND SOYBEAN-DERIVED PRODUCTS	3,201.7	1,874.2	-41.5
2 <sup>nd</sup>	MEAT	1,128.2	1,279.1	13.4
3 <sup>rd</sup>	CEREALS, FLOUR, AND CEREAL-DERIVED PRODUCTS	347.1	1,075.7	209.9
4 <sup>th</sup>	FORESTRY PRODUCTS	739.6	885.3	19.7
5 <sup>th</sup>	TOBACCO AND TOBACCO-DERIVED PRODUCTS	600.2	881.5	46.9
	OTHER PRODUCTS	677.5	819.6	21.0
TOT	AL	6,694.3	6,815.3	1.8

#### **EXPORTS MAIN DESTINATIONS**



Sources: Agrostat/MAPA (2021 e 2022); Comex Stat/ME (2021 e

2022); SEAPDR (2022).

### SOYBEAN

HARVESTED AREA -6.21 MILLION HECTARES PRODUCTION - 9.33 MILLION TONS \*

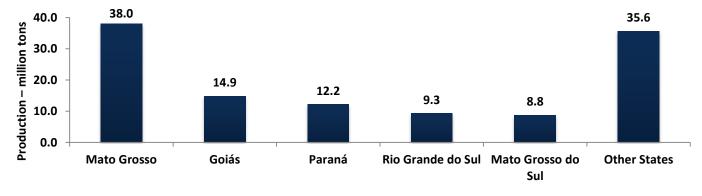
GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 29,00 BILLION (2022)

\*The severe drought that affected the 2021/22 crop caused a drop in the level of production by 55.5% when compared to the initial forecast, which resulted in a product of 9.33 million tons. According to the IBGE, the total production area lost due to the drought was 172,032 hectares. In turn, in 2022, the irrigated areas were 82.2% more productive than the non-irrigated ones. Currently, 429 municipalities produce soybean in Rio Grande do Sul.

Exports
In 2021, Rio Grande do Sul exported USD
7.81 billion in soybean and soybean-derived
products to 55 countries. The State was,
therefore, the second largest exporter of
soybean and soybean-derived products in
Brazil that year. Soybean is the main item
for agribusiness exports in Rio Grande do
Sul and was responsible for more than 50%
of agribusiness exports in 2021.

		MAIN DESTINATIONS		
С	OUNTRY	VALUE (MILLION US\$)	WEIGHT (tons)	%
1 <sup>st</sup> CHI	NA	5,914.3	11,823,183.0	75.7
2 <sup>nd</sup> SOI	JTH KOREA	316.9	763,111.4	4.1
3 <sup>rd</sup> IND	DIA	226.1	182,893.3	2.9
4 <sup>th</sup> IRA	.N	189.9	391,740.5	2.4
5 <sup>th</sup> SLC	VENIA	175.4	413,155.9	2.2
OTI	HER			
- CO	UNTRIES	986.4	2,085,385.4	12.6
TOTAL		7,809.0	15,659,469.6	100.0

#### Largest soybean producers in Brazil - 2021/22 crop



	Largest producers in Rio	Grand	de do Sul (Municipalities)
	Rainfed Cultivation		Irrigated Cultivation
1 <sup>st</sup>	Dom Pedrito	1 <sup>st</sup>	São Borja
2 <sup>nd</sup>	Rio Pardo	2 <sup>nd</sup>	São Luiz Gonzaga
3 <sup>rd</sup>	Cachoeira do Sul	3 <sup>rd</sup>	Cruz Alta
4 <sup>th</sup>	São Gabriel	4 <sup>th</sup>	Itaqui
5 <sup>th</sup>	Piratini	5 <sup>th</sup>	Palmeira das Missões
6 <sup>th</sup>	Júlio de Castilhos	6 <sup>th</sup>	Santo Augusto
7 <sup>th</sup>	Muitos Capões	7 <sup>th</sup>	Tupanciretã
8 <sup>th</sup>	Vacaria	8 <sup>th</sup>	Jóia
9 <sup>th</sup>	Santa Vitória do Palmar	9 <sup>th</sup>	Santa Bárbara do Sul
10 <sup>th</sup>	Palmeira das Missões	10 <sup>th</sup>	Boa Vista do Cadeado

<sup>\*\* 152.3</sup> thousand ha, i.e., 2.4% of the planted area were irrigated.

# RICE

HARVESTED AREA –
927.01 THOUSAND
HECTARES

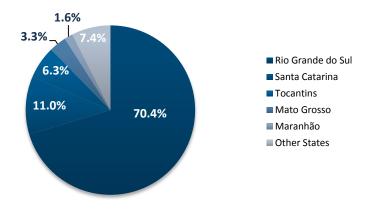
PRODUCTION – **7.71 MILLION** TONS

GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 10.66 BILLION (2022)

MAIN DESTINATIONS			
		WEIGHT	
COUNTRY	VALUE (MILLION USD)	(tons)	%
1 <sup>st</sup> PERU	55.7	87,287.6	16.9
2 <sup>nd</sup> VENEZUELA	36.4	101,980.7	11.0
3rd NETHERLANDS	34.8	105,192.2	10.5
4 <sup>th</sup> SENEGAL	34.7	95,796.5	10.5
5 <sup>th</sup> GAMBIA	29.8	82,683.7	9.0
OTHER			
- COUNTRIES	139.1	341,733.1	42.1
TOTAL	330.5	814,673.7	100.0
	1st PERU 2nd VENEZUELA 3rd NETHERLANDS 4th SENEGAL 5th GAMBIA OTHER - COUNTRIES	COUNTRY VALUE (MILLION USD)  1st PERU 55.7  2nd VENEZUELA 36.4  3rd NETHERLANDS 34.8  4th SENEGAL 34.7  5th GAMBIA 29.8  OTHER  - COUNTRIES 139.1	COUNTRY         VALUE (MILLION USD)         WEIGHT (tons)           1st PERU         55.7         87,287.6           2nd VENEZUELA         36.4         101,980.7           3rd NETHERLANDS         34.8         105,192.2           4th SENEGAL         34.7         95,796.5           5th GAMBIA         29.8         82,683.7           OTHER         - COUNTRIES         139.1         341,733.1

Rio Grande do Sul is responsible for producing 70% of all the rice produced in Brazil and is the largest rice producer in the country. In the State, 183 municipalities cultivate rice. The chart below presents the production share of Brazil's biggest rice producers.

#### **BIGGEST RICE PRODUCERS IN BRAZIL (2021/22 CROP)**



Largest producers in Rio Grande do Sul (Municipalities)		
Rainfed Cultivation	Irrigated Cultivation	
1 <sup>st</sup> Santa Vitória do Palmar	1 <sup>st</sup> Venâncio Aires	
2 <sup>nd</sup> Uruguaiana	2 <sup>nd</sup> Frederico Westphalen	
3 <sup>rd</sup> Itaqui	3 <sup>rd</sup> Alpestre	
4 <sup>th</sup> Alegrete	4 <sup>th</sup> Bom Princípio	
5 <sup>th</sup> Dom Pedrito	5 <sup>th</sup> São José do Hortêncio	
6 <sup>th</sup> Arroio Grande	6 <sup>th</sup> Sinimbu	
7 <sup>th</sup> Camaquã	7 <sup>th</sup> Caiçara	
8 <sup>th</sup> São Borja	8 <sup>th</sup> Dom Feliciano	
9 <sup>th</sup> Mostardas	9 <sup>th</sup> Mato Castelhano	
10 <sup>th</sup> São Gabriel	10 <sup>th</sup> Sapiranga	

### CORN

# HARVESTED AREA – **772.59 THOUSAND** HECTARES

### PRODUCTION – 3.00 MILLION TONS\*

GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 4.58 BILLION (2022)

\* The severe drought that afflicted all Rio Grande do Sul State reduced the production of corn in the 2021/22 crop by 50.7% compared to the initial forecast. From an initial estimate of 6.09 million tons, the total corn production reached 3 million tons.

In Rio Grande do Sul, 485 out of 497 municipalities cultivate corn. The average general productivity of the 2021/22 crop was 3.89 thousand kilos per hectare. There is a significant gap between the productivity of rainfed cultivated corn (that is, 3.15 thousand kilos per hectare) and corn farmed with irrigation (9.44 thousand kilos per hectare) in such a way that irrigated cultivation increases productivity almost three times.

#### **CORN ACQUISITIONS**

In 2021, in order to fill the corn deficit in the State, 2.4 million tons of corn were bought. In 2022, the estimate is that the corn acquisitions will exceed 3.5 million tons.

	CORN IMPORTS		
COUNTRY	VALUE (MILLION USD)	WEIGHT (tons)	%
1st ARGENTINA	164.0	665,702.3	86.0
2 <sup>nd</sup> PARAGUAY	26.6	130,780.0	14.0
TOTAL IMPORTS	190.5	796,482.3	100.0
ACQUISITIONS FROM OTHER BRAZILIAN STATES	2,437.3	1,607,127.00	-
TOTAL	2,627.8	2,403,609.3	

#### **EXPORTS**

In 2021, Rio Grande do Sul exported USD 62.35 million in corn to 22 countries.

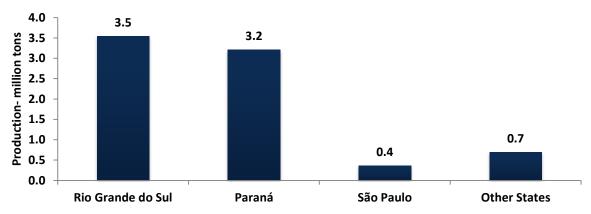
	MAIN DESTINATIONS		
COUNTRY	VALUE (MILLION USD)	WEIGHT (tons)	%
1 <sup>st</sup> VIETNAM	27.4	114,572.1	43.9
2 <sup>nd</sup> TAIWAN	17.1	72,600.0	27.4
3 <sup>rd</sup> INDONESIA	5.8	21,293.0	9.4
4 <sup>th</sup> MOROCCO	5.4	29,635.4	8.7
5 <sup>th</sup> UNITED ARAB			
EMIRATES	3.1	11,121.2	5.0
- OTHER COUNTRIES	3.5	13,091.8	5.6
TOTAL	62.4	262,313.5	100.0

	Largest producers in Rio Grande do Sul (Municipalities)				
	Rainfed Cultivation		Irrigated Cultivation		
1 <sup>st</sup>	São Lourenço do Sul	1 <sup>st</sup>	São Luiz Gonzaga		
2 <sup>nd</sup>	Muitos Capões	2 <sup>nd</sup>	Palmeira das Missões		
3 <sup>rd</sup>	Doutor Maurício Cardoso	3 <sup>rd</sup>	Cruz Alta		
4 <sup>th</sup>	Canguçu	4 <sup>th</sup>	São Miguel das Missões		
5 <sup>th</sup>	Venâncio Aires	5 <sup>th</sup>	Tupanciretã		
6 <sup>th</sup>	Itaqui	6 <sup>th</sup>	Santo Antônio das Missões		
7 <sup>th</sup>	Bom Jesus	7 <sup>th</sup>	São Borja		
8 <sup>th</sup>	Pelotas	8 <sup>th</sup>	Itaqui		
9 <sup>th</sup>	Caxias do Sul	9 <sup>th</sup>	Santa Bárbara do Sul		
10 <sup>th</sup>	Vacaria	10 <sup>th</sup>	Chiapetta		

Sources: LSPA/IBGE (2022); CGPLAC/DAEP/SPA/MAPA (2022); Agrostat/MAPA (2021); Receita Estadual/SEFAZ (2021); REAGRO-RS (2022); SEAPDR (2022).

HARVESTED AREA – 1.23 MILLION HECTARES (2021) PRODUCTION – **3.54 MILLION** TONS (2021) GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 5.91 BILLION (2021)

In 2021, Rio Grande do Sul farmed 45% of all the wheat produced in Brazil and was the country's largest wheat producer. The chart below presents the biggest wheat producers in Brazil.



IBGE estimates that the 2022 crop will occupy an area of 1.46 million hectares, which will imply the production of 4.57 million tons of wheat. That production level will represent an increase of about 29% compared to the last crop. In Rio Grande do Sul, 372 municipalities cultivate wheat. The table below displays production and area data on other kinds of winter cereals.

	Area 2021	Production 2021	Area 2022	Production 2022
Cereal	(thousand ha)	(thousand tons)	(thousand ha)*	(thousand tons)*
Oats	343.5	809.6	370.4	897.1
Canola	38.0	54.8	53.0	90.7
Rye	2.1	3.4	1.5	2.3
Barley	36.4	110.9	39.3	123.9
Triticale	3.9	10.9	5.8	17.7
Total	423.9	989.7	470.0	1,131.7

<sup>\*</sup> Forecast

Lar	gest producers in Rio Grande do Sul
	(Municipalities)
1 <sup>st</sup>	Palmeira das Missões
2 <sup>nd</sup>	São Luiz Gonzaga
3 <sup>rd</sup>	Giruá
4 <sup>th</sup>	Jóia
5 <sup>th</sup>	São Miguel das Missões
6 <sup>th</sup>	Cruz Alta
7 <sup>th</sup>	Maçambará
8 <sup>th</sup>	Espumoso
9 <sup>th</sup>	Santa Bárbara do Sul
10 <sup>th</sup>	Tupanciretã

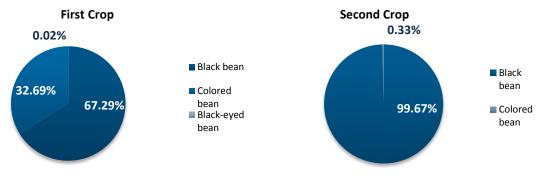
### **BEANS**

HARVESTED AREA –
61.88 THOUSAND
HECTARES

PRODUCTION – **85.43 THOUSAND** TONS

GROSS VALUE OF
AGRICULTURAL
PRODUCTION - BRL
386.50 MILLION (2022)

The production of beans in Rio Grande do Sul happens in two crops. The first 2022 crop resulted in a harvested area of 31.80 thousand hectares and production of 40.75 thousand tons. That represented a 34.3% reduction compared to the initial forecast of 62.02 thousand tons and occurred mainly because of the drought. On the other hand, the harvested area of the second 2022 crop surpassed the initial estimate of 24.53 thousand hectares and reached 30.08 thousand hectares, which implied the production of 44.68 thousand tons of beans, 36.5% more than the estimate of 32.73 thousand tons. It is noteworthy that the second crop is more intensive in irrigation practices. The charts below show the production of beans per kind and crop.



Larg	Largest producers (Municipalities in Rio Grande do Sul) – First Crop		
	Rainfed Cultivation		Irrigated Cultivation
1 <sup>st</sup>	Vacaria	1 <sup>st</sup>	Silveira Martins
2 <sup>nd</sup>	Muitos Capões	2 <sup>nd</sup>	Getúlio Vargas
3 <sup>rd</sup>	Esmeralda	3 <sup>rd</sup>	Machadinho
4 <sup>th</sup>	Bom Jesus	4 <sup>th</sup>	lvorá
5 <sup>th</sup>	Canguçu	5 <sup>th</sup>	Alto Alegre
6 <sup>th</sup>	Vicente Dutra	6 <sup>th</sup>	-
7 <sup>th</sup>	Venâncio Aires	7 <sup>th</sup>	-
8 <sup>th</sup>	Rolante	8 <sup>th</sup>	-
9 <sup>th</sup>	Camaquã	9 <sup>th</sup>	-
10 <sup>th</sup>	Santa Maria do Herval	10 <sup>th</sup>	-

			(a
Larg	gest producers in Rio Grande	do Sul	(Municipalities) – Second Crop
	Rainfed Cultivation		Irrigated Cultivation
1 <sup>st</sup>	Boa Vista das Missões	1 <sup>st</sup>	Ibirubá
2 <sup>nd</sup>	Trindade do Sul	2 <sup>nd</sup>	Santo Augusto
3 <sup>rd</sup>	Arroio do Tigre	3 <sup>rd</sup>	Coronel Bicaco
4 <sup>th</sup>	Charrua	4 <sup>th</sup>	Entre-ljuís
5 <sup>th</sup>	Seberi	5 <sup>th</sup>	Chiapetta
6 <sup>th</sup>	Sertão	6 <sup>th</sup>	Fortaleza dos Valos
7 <sup>th</sup>	Erval Seco	7 <sup>th</sup>	Palmeira das Missões
8 <sup>th</sup>	Três Palmeiras	8 <sup>th</sup>	Cruz Alta
9 <sup>th</sup>	Lagoa Vermelha	9 <sup>th</sup>	São Miguel das Missões
10 <sup>th</sup>	Ronda Alta	10 <sup>th</sup>	Carazinho

Sources: LSPA/IBGE (2022); CGPLAC/DAEP/SPA/MAPA (2022); REAGRO-RS (2022); SEAPDR (2022). HARVESTED AREA – 114.06 THOUSAND HECTARES PRODUCTION –
265.61 THOUSAND
TONS

GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 4.68 BILLION (2022)

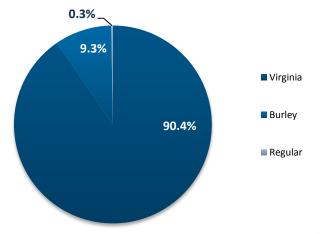
#### **EXPORTS**

In 2021, Rio Grande do Sul exported USD 1.22 billion in tobacco and tobacco-derived products to 104 countries and was the largest tobacco exporter in Brazil.

	THE BESTINITE THOUSE		
		WEIGHT	
COUNTRY	VALUE (MILLION USD)	(tons)	%
1 <sup>st</sup> BELGIUM	275.6	86,256.4	22.7
2 <sup>nd</sup> CHINA	180.4	35,681.8	14.8
3 <sup>rd</sup> UNITED STATES	97.0	35,422.5	8.0
4 <sup>th</sup> INDONESIA	59.2	15,595.2	4.9
5 <sup>th</sup> UNITED ARAB EMIRATES	49.7	18,334.4	4.1
- OTHER COUNTRIES	554.3	193,422.5	45.6
TOTAL	1,216.1	384,712.9	100.0

MAIN DESTINATIONS

Currently, 203 municipalities in Rio Grande do Sul produce tobacco. Roughly 67.6 thousand families in the State are farming three different tobacco types. The chart below presents the production share by tobacco type.



Largest producers in Rio Grande do Sul (Municipalities)

	(Municipalities)			
	Rainfed Cultivation	li	rrigated Cultivation	
1 <sup>st</sup>	Canguçu	1 <sup>st</sup>	Barão do Triunfo	
2 <sup>nd</sup>	Venâncio Aires	2 <sup>nd</sup>	Canguçu	
3 <sup>rd</sup>	Camaquã	3 <sup>rd</sup>	São Lourenço do Sul	
4 <sup>th</sup>	São Lourenço do Sul	4 <sup>th</sup>	Cristal	
5 <sup>th</sup>	Santa Cruz do Sul	5 <sup>th</sup>	Pelotas	
6 <sup>th</sup>	Candelária	6 <sup>th</sup>	Arroio do Padre	
7 <sup>th</sup>	Vale do Sol	7 <sup>th</sup>	Mariana Pimentel	
8 <sup>th</sup>	Agudo	8 <sup>th</sup>	Restinga Sêca	
9 <sup>th</sup>	Dom Feliciano	9 <sup>th</sup>	Dona Francisca	
10 <sup>th</sup>	Arroio do Tigre	10 <sup>th</sup>	Ivorá	

ty of the color

The intensity of the color indicates the level of production. Therefore, the more intense the color, the higher the production level.

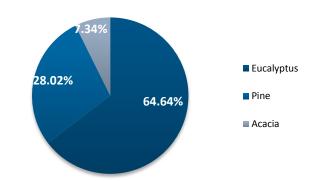
Sources: AFUBRA (2022); Agrostat/MAPA (2021); REAGRO-RS (2022); SEAPDR (2022); Censo Agro/IBGE (2017).

# FORESTRY

#### HARVESTED AREA – 1.03 MILLION HECTARES

Species	Area (Thousand ha)
Eucalyptus	668.3
Pine	289.7
Acacia	75.9
Total	1,033.9

#### **Production share of each species**



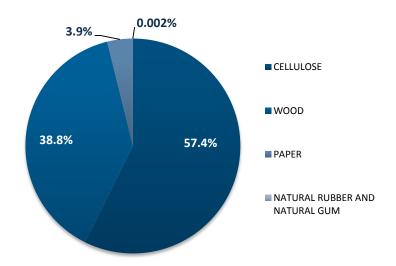
#### **EXPORTS**

In 2021, Rio Grande do Sul exported USD 1.75 billion in forestry products to 144 countries, which makes the State the third largest forestry product exporter in Brazil.

		WEIGHT	
COUNTRY	VALUE (MILLION USD)	(TONS)	%
1 <sup>st</sup> CHINA	475.5	2,684,062.7	27.1
2 <sup>nd</sup> UNITED STATES	291.3	458,675.9	16.6
3 <sup>rd</sup> ITALY	129.7	254,227.2	7.4
4 <sup>th</sup> NETHERLANDS	83.4	135,879.5	4.8
5 <sup>th</sup> JAPAN	77.5	173,431.8	4.4
- OTHER COUNTRIES	694.0	1,680,433.9	39.6
TOTAL	1,751.5	5,386,710.9	100.0

MAIN DESTINATIONS

#### Percentage share of each exported forestry product in Rio Grande do Sul



Lar	gest planted areas in Rio
	Grande do Sul
1 <sup>st</sup>	Encruzilhada do Sul
2 <sup>nd</sup>	Piratini
3 <sup>rd</sup>	São Francisco de Paula
4 <sup>th</sup>	Cambará do Sul
5 <sup>th</sup>	Triunfo
6 <sup>th</sup>	Butiá
7 <sup>th</sup>	Bom Jesus
8 <sup>th</sup>	Mostardas
9 <sup>th</sup>	Cachoeira do Sul
10 <sup>th</sup>	Pantano Grande

Sources: Ageflor/RDK Logs (2019); Agrostat/MAPA (2021); SEAPDR (2022).

# MATE HERB ERVA-MATE

HARVESTED AREA – 25.00 THOUSAND HECTARES PRODUCTION –
211.60 THOUSAND
TONS

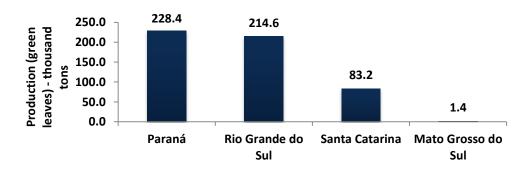
GROSS VALUE OF
AGRICULTURAL
PRODUCTION - BRL
231.74 MILLION (2020)

#### **EXPORTS**

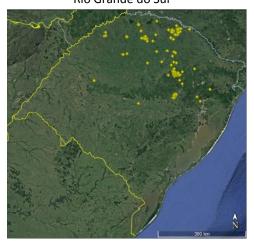
In 2021, Rio Grande do Sul exported USD 68.76 million in mate herb (*Erva-mate*) to 36 countries and was the largest mate herb exporter in Brazil.

	MAIN DESTINATIONS		
		WEIGHT	
COUNTRY	VALUE (MILLION USD)	(tons)	%
1 <sup>st</sup> URUGUAY	52.9	26,826.1	76.9
2 <sup>nd</sup> ARGENTINA	13.3	9,952.7	19.4
3 <sup>rd</sup> CHILE	0.6	304.5	0.8
4 <sup>th</sup> UNITED STATES	0.4	162.8	0.6
5 <sup>th</sup> SPAIN	0.4	187.7	0.6
- OTHER COUNTR	RIES 1.1	511.1	1.6
TOTAL	68.8	37,944.9	100.0
5 <sup>th</sup> SPAIN  - OTHER COUNTR	0.4 RIES 1.1	187.7 511.1	0.6 1.6

Currently, 191 municipalities in Rio Grande do Sul produce mate herb. In addition, 200 processing establishments are operating in the State. In 2020, Rio Grande do Sul was the second biggest producer of mate herb green leaves (see the chart below). In previous years, it was the largest producer.



Territorial distribution of the mate herb industry in Rio Grande do Sul



Largest producers in Rio			
Grande do Sul			
	(Municipalities)		
1 <sup>st</sup>	Arvorezinha		
2 <sup>nd</sup>	llópolis		
3 <sup>rd</sup>	Anta Gorda		
4 <sup>th</sup>	Fontoura Xavier		
5 <sup>th</sup>	Palmeira das Missões		
6 <sup>th</sup>	Putinga		
7 <sup>th</sup>	Itapuca		
8 <sup>th</sup>	Áurea		
9 <sup>th</sup>	Viadutos		
10 <sup>th</sup>	Nova Alvorada		

Sources: REAGRO-RS (2022); PAM/IBGE (2020); Agrostat/MAPA (2021); SEAPDR (2022). HARVESTED AREA – 15.98 THOUSAND HECTARES PRODUCTION – **435.32 THOUSAND** TONS GROSS VALUE OF
AGRICULTURAL
PRODUCTION - BRL
786.21 MILLION (2020)

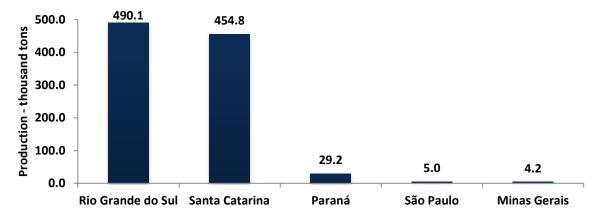
#### **EXPORTS**

In 2021, Rio Grande do Sul exported USD 62.32 million to 52 countries and was the major apple exporter in Brazil.

MAIN DESTINATIONS				
COUNTRY	VALUE (MILLION USD)	WEIGTH (tons)	%	
INDIA	17.6	21,654.2	28.2	
BANGLADESH	14.9	22,269.1	24.0	
RUSSIA	11.0	16,775.0	17.7	
IRELAND	3.6	3,900.7	5.7	
UNITED ARAB EMIRATES	2.7	3,233.7	4.3	
OTHER CONTRIES	12.5	14,493.2	20.1	
AL	62.3	82,326.0	100.0	
	COUNTRY INDIA BANGLADESH RUSSIA IRELAND UNITED ARAB EMIRATES	COUNTRY VALUE (MILLION USD)  INDIA 17.6 BANGLADESH 14.9 RUSSIA 11.0 IRELAND 3.6 UNITED ARAB EMIRATES 2.7 OTHER CONTRIES 12.5	COUNTRY         VALUE (MILLION USD)         WEIGTH (tons)           INDIA         17.6         21,654.2           BANGLADESH         14.9         22,269.1           RUSSIA         11.0         16,775.0           IRELAND         3.6         3,900.7           UNITED ARAB EMIRATES         2.7         3,233.7           OTHER CONTRIES         12.5         14,493.2	

The severe drought reduced the production of apples in the State by 30% in 2022. Currently, 47 municipalities in Rio Grande do Sul farm apple. Those municipalities are located mainly in the Northeast region, *Serra*, and *Campos de Cima da Serra* region.

The table below presents the list of states that farmed apples in 2020.



L	Largest Producers in Rio Grande do Sul (Municipalities)				
	Rainfed Cultivation	Ir	rigated Cultivation		
1 <sup>st</sup>	Vacaria	1 <sup>st</sup>	Ipê		
2 <sup>nd</sup>	Caxias do Sul	2 <sup>nd</sup>	Antônio Prado		
3 <sup>rd</sup>	Bom Jesus	3 <sup>rd</sup>	São Marcos		
4 <sup>th</sup>	Muitos Capões	4 <sup>th</sup>	Esmeralda		
5 <sup>th</sup>	São Francisco de Paula	5 <sup>th</sup>	Flores da Cunha		
6 <sup>th</sup>	Monte Alegre dos Campos	6 <sup>th</sup>	Pelotas		
7 <sup>th</sup>	São José dos Ausentes	7 <sup>th</sup>	Arroio do Padre		
8 <sup>th</sup>	Campestre da Serra	8 <sup>th</sup>	-		
9 <sup>th</sup>	Antônio Prado	9 <sup>th</sup>	-		
10 <sup>th</sup>	Veranópolis	10 <sup>th</sup>	-		

 Sources:
 REAGRO-RS
 (2022);

 PAM/IBGE
 (2020);

 Agrostat/MAPA
 (2021);

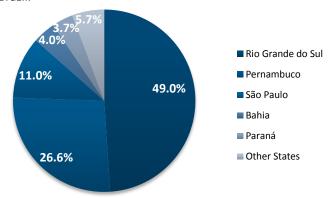
 SEAPDR(2022).

### GRAPE

HARVESTED AREA – 46.53 THOUSAND HECTARES PRODUCTION – **734.99 THOUSAND** TONS GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 1.32 BILLION (2022)

PRODUCTION – 2021 CROP					
WINE (THOUSAND LITERS) SPARKLING WINE (THOUSAND LITERS)		D LITERS)	OTHER PRODUCTS (THOUSAND LITE	RS)	
TABLE WINE	173,900	BASIS FOR SPARKLING WINE	11,025	GRAPE MUST	153,580
FINE WINE	43,475	SPARKLING WINE	82	GRAPE PULP	1,181
TOTAL	217,375	TOTAL	11,107	OTHER GRAPE DERIVATIVES (WINE GRAPE)	2,877
GRAPE JUICE (THOUSA	ND L)	OTHER JUICES AND WINES (TH	DUSAND L)	ORGANIC GRAPE JUICE	722
WHOLE GRAPE JUICE	68,038	CONCENTRATED GRAPE JUICE	32,131	ORGANIC WINE	94
SWEETENED GRAPE JUICE	40	WINES	191	ORGANIC SPARKLING WINE	2
TOTAL	68,079	TOTAL	32,323	TOTAL	158,456

Rio Grande do Sul is the largest grape producer in Brazil. The State is responsible for 50% of the country's total production and 90% of the national production destined for wines, sparkling wines, and juices processing. A severe drought reduced the 2021/22 crop by 22.7% compared to the previous crop. Currently, 16 thousand families in Rio Grande do Sul farm grape for table consumption and the grape-derivatives industry. The chart below shows the states with the largest grape production in Brazil.



Largest Grape Producers for Table Consumption
in Rio Grande do Sul (Municipalities)

	In Rio Grande do Sui (Municipalities)				
Ra	Rainfed Cultivation Irrigated Cultivation				
1 <sup>st</sup>	Bento Gonçalves	1 <sup>st</sup>	Flores da Cunha		
2 <sup>nd</sup>	Farroupilha	2 <sup>nd</sup>	Farroupilha		
3 <sup>rd</sup>	Vale Real	3 <sup>rd</sup>	Caxias do Sul		
4 <sup>th</sup>	Caxias do Sul	4 <sup>th</sup>	Nova Pádua		
5 <sup>th</sup>	Veranópolis	5 <sup>th</sup>	São Marcos		
6 <sup>th</sup>	Cotiporã	6 <sup>th</sup>	Bento Gonçalves		
7 <sup>th</sup>	Alto Feliz	7 <sup>th</sup>	Pelotas		
8 <sup>th</sup>	Alpestre	8 <sup>th</sup>	Campestre da Serra		
9 <sup>th</sup>	Antônio Prado	9 <sup>th</sup>	Nova Roma do Sul		
10 <sup>th</sup>	São Marcos	10 <sup>th</sup>	Ametista do Sul		

Largest Grape Producers for the Grape-derivatives Industry in Rio Grande do Sul (Municipalities)

	industry in No Grande do Sar (Maricipanties)			
R	ainfed Cultivation		Irrigated Cultivation	
1 <sup>st</sup>	Flores da Cunha	1 <sup>st</sup>	Flores da Cunha	
2 <sup>nd</sup>	Bento Gonçalves	2 <sup>nd</sup>	Nova Roma do Sul	
3 <sup>rd</sup>	Farroupilha	3 <sup>rd</sup>	Sant'Ana do Livramento	
4 <sup>th</sup>	Caxias do Sul	4 <sup>th</sup>	São Marcos	
5 <sup>th</sup>	Garibaldi	5 <sup>th</sup>	Maçambará	
6 <sup>th</sup>	Monte Belo do Sul	6 <sup>th</sup>	Sarandi	
7 <sup>th</sup>	Antônio Prado	7 <sup>th</sup>	Barão	
8 <sup>th</sup>	Pinto Bandeira	8 <sup>th</sup>	Planalto	
9 <sup>th</sup>	Nova Pádua	9 <sup>th</sup>	São Borja	
10 <sup>th</sup>	São Marcos	10 <sup>th</sup>	Butiá	

Sources: LSPA/IBGE (2022); CGPLAC/DAEP/SPA/MAPA (2022); SEAPDR (2021); EMATER (2020); REAGRO-RS (2022).

HARVESTED AREA -**21.23 THOUSAND HECTARES** 

PRODUCTION -**354.51 THOUSAND TONS** 

**GROSS VALUE OF** AGRICULTURAL PRODUCTION - BRL 360.77 MILLION (2022)

		MAIN DESTINATIONS		
EXPORTS	COUNTRY	VALUE (MILLION USD)	WEIGHT (tons)	%
	1 <sup>st</sup> NETHERLANDS	5.8	4,146.2	58.7
In 2021, Rio Grande do Sul	2 <sup>nd</sup> UNITED STATES	1.4	1,059.9	14.4
exported USD 9.8 million in	3 <sup>rd</sup> SPAIN	0.6	379.0	6.0
orange juice to 22 countries.	4 <sup>th</sup> GREECE	0.5	351.6	5.6
	5 <sup>th</sup> ARGENTINA	0.4	303.8	4.0
	- OTHER COUNTRIES	1.1	661.8	11.5
	TOTAL	9.8	6,902.3	100.0

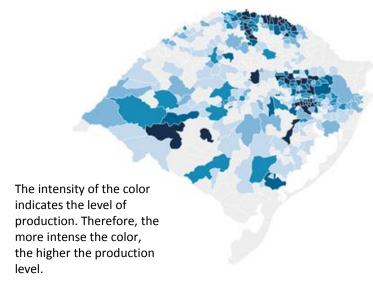
There are 8 thousand orange producers in Rio Grande do Sul, of which 98% are family farmers. In addition, there are six orange juice industries in the State.

The Alto Uruquai region concentrates the majority of the production of oranges for juice, with a predominance of oranges of the type Valência, Hamlin, Rubi, and Japar 73, among others.

The regions of Vale do Caí, Serra, and Fronteira Oeste produce oranges for table consumption, mainly of the type Umbigo, Monte Parnaso, Baía, Baianinha, Navelina, Salustiana, and Céu (lima).

Rio Grande do Sul buys orange from Brazil's central region, mainly during the summer, to satisfy the State's internal demand.

Largest Producers in Rio				
Grande do Sul (Municipalities)				
1 <sup>st</sup>	Liberato Salzano			
2 <sup>nd</sup>	Aratiba			
3 <sup>rd</sup>	Itatiba do Sul			
4 <sup>th</sup>	Planalto			
5 <sup>th</sup>	Alpestre			
6 <sup>th</sup>	Mariano Moro			
7 <sup>th</sup>	Tupandi			
8 <sup>th</sup>	Harmonia			
9 <sup>th</sup>	Rosário do Sul			
10 <sup>th</sup>	Montenegro			



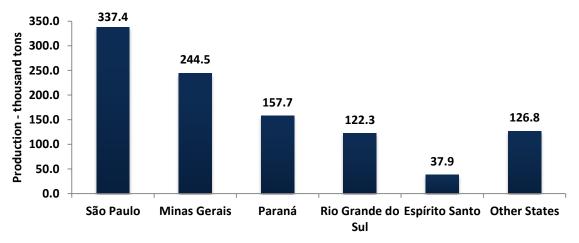
# **TANGERINE**

HARVESTED AREA – 13.26 THOUSAND HECTARES PRODUCTION – 191.80 THOUSAND TONS GROSS VALUE OF
AGRICULTURAL
PRODUCTION - BRL
154.02 MILLION (2020)

Rio Grande do Sul has an area of 13 thousand hectares planted with tangerine. The State has almost a quarter of the total harvested area in Brazil and has the largest planted area among all the states.

States	Area (ha) 2020
Rio Grande do Sul	13,123
Minas Gerais	12,498
São Paulo	10,664
Paraná	8,872
Paraíba	1,812
Other states	8,568
Total	55,537

Rio Grande do Sul is one of the largest tangerine producers in Brazil. As the chart below shows, the State had the fourth biggest production level in the country in 2020. Tangerine farming happens in 408 municipalities, which represents almost all municipalities in the State.



In Rio Grande do Sul, tangerines are known as *bergamotas*, or, yet, *mexericas*. That fruit has found excellent climatic conditions in the State, which favors the production of table fruits and justifies Rio Grande do Sul's substantial planted area.

The State's leading farming region is *Vale do* Caí, which produces primarily the varieties of *Montenegrina*, Caí, Ponkan, Satsuma Okitsu, and Murcott.

On the other hand, the *Fronteira Oeste* region, located near Argentina and Uruguay, concentrates a meaningful producer and exporter area for seedless tangerines.

The region of *Vale do Caí*, furthermore, gathers industries that produce essential oils from tangerines and create jobs and income.

Largest Producers in Rio Grande
do Sul (Municipalities)

- 1<sup>st</sup> Montenegro
- 2<sup>nd</sup> Pareci Novo
- 3<sup>rd</sup> São José do Sul
- 4<sup>th</sup> São Sebastião do Caí
- 5<sup>th</sup> Harmonia
- 6<sup>th</sup> Rosário do Sul
- 7<sup>th</sup> Veranópolis
- 8<sup>th</sup> Portão
- 9<sup>th</sup> Santa Margarida do Sul
- 10<sup>th</sup> Brochier

Sources: REAGRO-RS (2022); PAM/IBGE (2020); SEAPDR (2022).



HARVESTED AREA –

11.5 THOUSAND

HECTARES

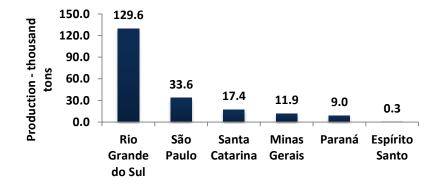
PRODUCTION – 137.63 THOUSAND TONS GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 245.72 MILLION (2020)

Rio Grande do Sul has 11 thousand hectares of area planted with peach. The State concentrates 70% of the harvested area in Brazil and has, therefore, the largest cultivated area in the country.

States	Area (ha) 2020
Rio Grande do Sul	11,426
São Paulo	1,491
Santa Catarina	1,222
Paraná	804
Minas Gerais	601
Espírito Santo	44
Total	15,588

Rio Grande do Sul is responsible for about 60% of the total peach production in Brazil. The Serra and South Zone are the principal farming regions. They produce table fruits and peach for the canned peach industry, respectively. Peach farming is prevalent in the State and takes place in 372 municipalities.

The graph and table below present the peach production by state and Rio Grande do Sul's municipalities, respectively.



Larg	Largest Producers in Rio Grande do Sul (Municipalities)				
F	Rainfed Cultivation		Irrigated Cultivation		
1 <sup>st</sup>	Pelotas	1 <sup>st</sup>	Ipê		
2 <sup>nd</sup>	Pinto Bandeira	2 <sup>nd</sup>	Antônio Prado		
3 <sup>rd</sup>	Canguçu	3 <sup>rd</sup>	Pelotas		
4 <sup>th</sup>	Farroupilha	4 <sup>th</sup>	Pinto Bandeira		
5 <sup>th</sup>	Caxias do Sul	5 <sup>th</sup>	Flores da Cunha		
6 <sup>th</sup>	Antônio Prado	6 <sup>th</sup>	Bento Gonçalves		
7 <sup>th</sup>	Morro Redondo	7 <sup>th</sup>	São Marcos		
8 <sup>th</sup>	Campestre da Serra	8 <sup>th</sup>	Arroio do Padre		
9 <sup>th</sup>	Nova Pádua	9 <sup>th</sup>	Gramado		
10 <sup>th</sup>	Bento Gonçalves	10 <sup>th</sup>	São Borja		

Sources: REAGRO-RS (2022); PAM/IBGE (2020); SEAPDR (2022).



HARVESTED AREA -**12.19 THOUSAND HECTARES** 

PRODUCTION -**137.99 THOUSAND TONS** 

**GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL** 458.78 MILLION (2022)

The varieties of Chunky Banana are 80% of the banana production in the State. Indeed, the cultivation of bananas is one of the main socio-environmental activities in the Litoral Norte (North Coast ) region.

The climate of the North Coast and the Uruguay River Valley, in the Northwest of Rio Grande do Sul, is favorable for farming tropical fruits, especially for the commercial cultivation of bananas by family farmers.

Notwithstanding Rio Grande do Sul's relevant banana production, the State still buys bananas from the states of Santa Catarina, São Paulo, and Minas Gerais to fulfill the internal market demand.

According to Emater/RS, Rio Grande do Sul had 2,680 banana producers in 2020.

#### Largest Producers in Rio Grande do Sul (Municipalities)

1<sup>st</sup> Três Cachoeiras

2<sup>nd</sup> Morrinhos do Sul

 $3^{\text{rd}}$ Mampituba

4<sup>th</sup> Dom Pedro de Alcântara

5<sup>th</sup> Terra de Areia

6<sup>th</sup> Três Forquilhas

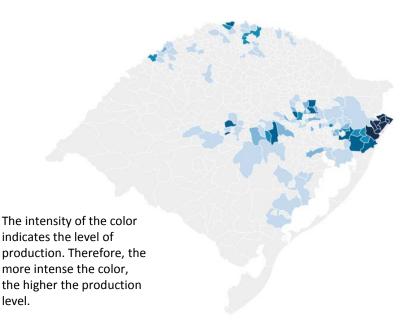
7<sup>th</sup> Maquiné

8<sup>th</sup> **Torres** 

9<sup>th</sup>

Itati

 $\mathbf{10}^{\text{th}}$ Osório



# WATERMELON

HARVESTED AREA –

9.77 THOUSAND

HECTARES

PRODUCTION –
201.58 THOUSAND
TONS

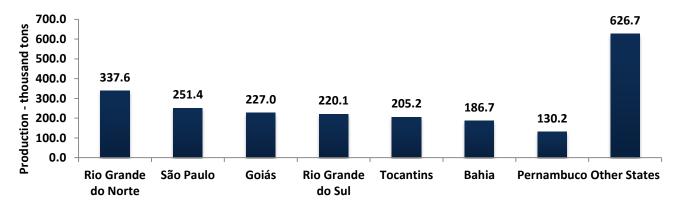
GROSS VALUE OF
AGRICULTURAL
PRODUCTION - BRL
126.08 MILLION (2020)

In 2020, Rio Grande do Sul had 12 thousand hectares of watermelon planted area, one of the largest in Brazil.

State	Area (ha)
Rio Grande do Norte	14,981
Bahia	13,462
Rio Grande do Sul	12,012
São Paulo	9,220
Tocantins	7,716
Other states	40,814
Total	98,205

Rio Grande do Sul is one of the biggest watermelon producers in Brazil. Watermelon farming occurs in 353 of the State's municipalities.

In 2022, the State's watermelon production dropped by 17.9% compared to the previous year because of the severe drought that afflicted Rio Grande do Sul from the spring of 2021 until the summer of 2022. The chart and the table below bring the watermelon production by the leading producer states in 2020 and the ranking of the biggest farming municipalities in Rio Grande de Sul, respectively.



La	Largest Producers in Rio Grande do Sul (Municipalities)			
	Rainfed Cultivation	I	rrigated Cultivation	
1 <sup>st</sup>	Triunfo	1 <sup>st</sup>	Encruzilhada do Sul	
2 <sup>nd</sup>	Rosário do Sul	2 <sup>nd</sup>	São Jerônimo	
3 <sup>rd</sup>	Cristal	3 <sup>rd</sup>	Rio Pardo	
4 <sup>th</sup>	Arroio dos Ratos	4 <sup>th</sup>	Pedro Osório	
5 <sup>th</sup>	Bagé	5 <sup>th</sup>	Arroio Grande	
6 <sup>th</sup>	Rio Pardo	6 <sup>th</sup>	General Câmara	
7 <sup>th</sup>	São Francisco de Assis	7 <sup>th</sup>	Barão do Triunfo	
8 <sup>th</sup>	Encruzilhada do Sul	8 <sup>th</sup>	Charqueadas	
9 <sup>th</sup>	Cacequi	9 <sup>th</sup>	Taquari	
10 <sup>th</sup>	Montenegro	10 <sup>th</sup>	Amaral Ferrador	

Sources: REAGRO-RS (2022); PAM/IBGE (2020); SEAPDR

(2022).

# OLIVE GROWING

TOTAL PLANTED AREA –
5.98 THOUSAND
HECTARES

HARVESTED AREA –
3.40 THOUSAND
HECTARES

PRODUCTION – **4.00 THOUSAND** TONS

Rio Grande do Sul has the largest planted area of olive trees in Brazil. Olive producers in the State planted many olive groves in the last few years. As for the 2021/22 crop, about 40% of the planted trees were four years old or more.

In 2022, Rio Grande do Sul produced 448.5 liters of olive oil. There are several reasons for the growing olive oil production. Firstly, new olive groves are now in the production phase. Also, there have been improvements in the technologies and management of olive trees, which have shown a strong capacity to resist drought.

The extra virgin olive oils produced in Rio Grande do Sul present excellent quality and have won several prizes in international contests.

Information about the olive tree nurseries that are part of the Pro-Oliva Program and other information about Olive cultivation in the State is available on: <a href="https://www.agricultura.rs.gov.br/pro-oliva">https://www.agricultura.rs.gov.br/pro-oliva</a>.

#### **321 PRODUCERS**

#### 17 INDUSTRIES

Municipalities with olive oil industries
Bagé
Caçapava do Sul
Cachoeira do Sul
Candiota
Canguçu
Dom Feliciano
Encruzilhada do Sul
Formigueiro
Pinheiro Machado
Sant'Ana do Livramento
Viamão

#### **70 OLIVE OIL BRANDS**

Municipalities with the largest planted areas in Rio Grande do Sul

1<sup>st</sup> Encruzilhada do Sul

2<sup>nd</sup> Canguçu

3<sup>rd</sup> Pinheiro Machado

4<sup>th</sup> Bagé

5<sup>th</sup> Cachoeira do Sul

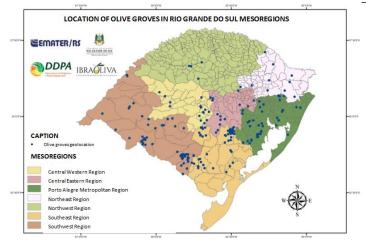
6<sup>th</sup> Viamão

7<sup>th</sup> São Gabriel

8<sup>th</sup> Dom Pedrito

9<sup>th</sup> Sentinela do Sul

10<sup>th</sup> Caçapava do Sul



Sources: SEAPDR (2022); EMATER/RS (2022).



# TOTAL PLANTED AREA – **6.91 THOUSAND**HECTARES

# HARVESTED AREA – 4.16 THOUSAND HECTARES

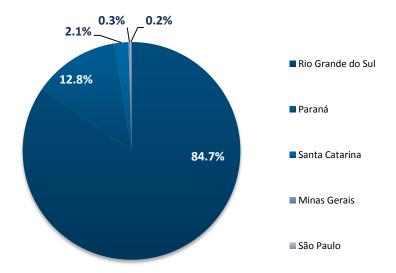
PRODUCTION – **4.20 THOUSAND** TONS

The pecan production in Rio Grande do Sul in the 2021/22 crop dropped by 25% compared to the previous crop, mainly because of the severe drought that afflicted the State during the formation and filling of the fruits.

The planted area presented strong growth in the last few years. A considerable part of the pecan orchards is not yet at productive age.

Information about the pecan nut nurseries that are part of the Pro-Pecã Program and other information about pecan cultivation in the State is available on: <a href="https://www.agricultura.rs.gov.br/pro-peca">https://www.agricultura.rs.gov.br/pro-peca</a>

Rio Grande do Sul produces 80% of all Brazilian pecan nut production. The chart below presents the national producers in 2020.



Larg	Largest Producers in Rio Grande do		
	Sul (Municipalities)		
1 <sup>st</sup>	Cachoeira do Sul		
2 <sup>nd</sup>	Dom Pedrito		
3 <sup>rd</sup>	Anta Gorda		
4 <sup>th</sup>	Sentinela do Sul		
5 <sup>th</sup>	Canguçu		
6 <sup>th</sup>	Sananduva		
7 <sup>th</sup>	Santa Maria		
8 <sup>th</sup>	Garruchos		
9 <sup>th</sup>	Roca Sales		
10 <sup>th</sup>	Sant'Ana do Livramento		

Sources: SEAPDR (2022); PAM/IBGE (2020); REAGRO-RS (2022).

### **OTHER FRUIT**

The climate in Rio Grande do Sul allows the cultivation of fruit species characteristics of temperate, subtropical, and even tropical zones. Fruit farming in Rio Grande do Sul occupies about 135 thousand hectares. About 40 thousand families produce fruit in the State, which speaks highly of the social and economic importance of the fruit sector.

PERSIMMON
2.52 THOUSAND HECTARES
43.69 THOUSAND TONS
1,162 PRODUCERS

PLUM
1.89 THOUSAND HECTARES
32.36 THOUSAND TONS
889 PRODUCERS

LIME
1.40 THOUSAND HECTARES
17.15 THOUSAND TONS
763 PRODUCERS

PEAR
519 HECTARES
8.38 THOUSAND TONS
121 PRODUCERS

FIG 1.19 THOUSAND HECTARES 6.78 THOUSAND TONS 795 PRODUCERS PASSION FRUIT
306 HECTARES
5.24 THOUSAND TONS
230 PRODUCERS

GUAVA 444 HECTARES 5.00 THOUSAND TONS 282 PRODUCERS KIWI 178 HECTARES 2.47 THOUSAND TONS 145 PRODUCERS AVOCADO
441 HECTARES
4.44 THOUSAND TONS
122 PRODUCERS

STRAWBERRY 552 HECTARES 26.69 THOUSAND TONS 2,467 PRODUCERS BLUEBERRY 66 HECTARES 310 TONS 65 PRODUCERS BLACKBERRY
253 HECTARES
2.62 THOUSAND TONS
322 PRODUCERS

PITAYA 110 HECTARES 985 TONS 188 PRODUCERS RASPBERRY
22 HECTARES
174 TONS
93 PRODUCERS

PINEAPPLE 483 HECTARES 4.67 THOUSAND TONS 190 PRODUCERS

NECTARINE 44 HECTARES 572 TONS 68 PRODUCERS MELON
775 HECTARES
9.45 THOUSAND TONS
905 PRODUCERS

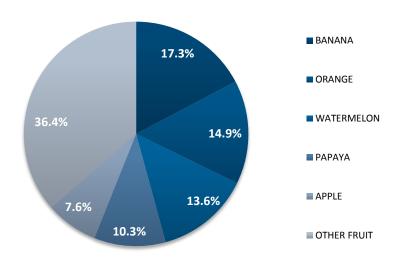
MANGO 99 HECTARES 667 TONS 16 PRODUCERS

Sources: SEAPDR (2022); REAGRO-RS (2022); EMATER/RS (2020).

# CEASA/RS - FRUIT TRADE

	DATA ABOUT THE MA	AIN FRUIT T	RADED IN CEASA	'RS IN 2021
RANKING	PRODUCTS	TONS	MILLION (BRL)	
			(5.1.2)	PRICE PER KILO
1 <sup>st</sup>	BANANA	44,350	114.42	BRL 2.58
2 <sup>nd</sup>	ORANGE	38,393	86.48	BRL 2.25
3 <sup>rd</sup>	WATERMELON	34,800	34.70	BRL 1.00
4 <sup>th</sup>	PAPAYA	26,468	109.43	BRL 4.13
5 <sup>th</sup>	APPLE	19,401	81.50	BRL 4.20
6 <sup>th</sup>	TANGERINE	17,003	36.88	BRL 2.17
7 <sup>th</sup>	PINEAPPLE	16,512	49.65	BRL 3.01
8 <sup>th</sup>	MANGO	12,502	43.08	BRL 3.45
9 <sup>th</sup>	LIME	9,103	24.68	BRL 2.71
10 <sup>th</sup>	MELON	7,706	25.82	BRL 3.35
11 <sup>th</sup>	GRAPE	4,680	26.23	BRL 5.60
12 <sup>th</sup>	PERSIMMON	4,432	14.77	BRL 3.33
13 <sup>th</sup>	AVOCADO	4,368	22.34	BRL 5.11
14 <sup>th</sup>	PEACH	4,054	18.29	BRL 4.51
15 <sup>th</sup>	PEAR	3,622	20.95	BRL 5.79
16 <sup>th</sup>	STRAWBERRY	3,109	38.11	BRL 12.26
17 <sup>'''</sup>	PLUM	2,284	15.42	BRL 6.75
18 <sup>tn</sup>	<b>PASSION FRUIT</b>	1,841	9.98	BRL 5.42
19 <sup>th</sup>	KIWI	712	8.49	BRL 11.92
20 <sup>th</sup>	COCONUT	683	1.78	BRL 2.60
21 <sup>°°</sup>	GUAVA	423	2.85	BRL 6.73
22 <sup>nd</sup>	NECTARINE	256	1.87	BRL 7.29
23 <sup>rd</sup>	FIG	120	1.12	BRL 9.37

#### **MAIN TRADED FRUIT**

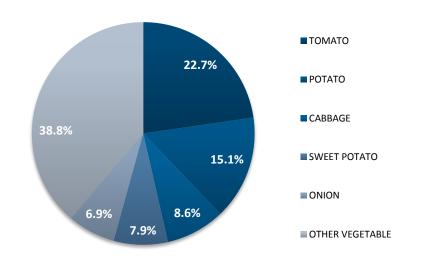


Sources: CEASA/RS (2021); SEAPDR (2022).

# CEASA/RS - VEGETABLE TRADE

DATA ABOUT THE MAIN VEGETABLE TRADED IN CEASA/RS IN 2021					
RANKING	PRODUCTS	TONS	MILLION (BRL)	AVERAGE ANNUAL PRICE PER KILO	
1 <sup>st</sup>	TOMATO	73,288	276.20	BRL 3.77	
2 <sup>nd</sup>	POTATO	48,814	111.24	BRL 2.28	
3 <sup>rd</sup>	CABBAGE	27,774	33.08	BRL 1.19	
4 <sup>th</sup>	SWEET POTATO	25,418	47.96	BRL 1.89	
5 <sup>th</sup>	ONION	22,415	47.45	BRL 2.12	
6 <sup>th</sup>	CARROT	18,662	40.42	BRL 2.17	
7 <sup>th</sup>	BEET	11,712	26.34	BRL 2.25	
8 <sup>th</sup>	CHAYOTE	11,550	20.70	BRL 1.79	
9 <sup>th</sup>	PUMPKIN	11,530	19.01	BRL 1.65	
<b>10</b> <sup>th</sup>	CUCUMBER	10,820	28.33	BRL 2.62	
11 <sup>th</sup>	CASSAVA	9,659	13.21	BRL 1.37	
12 <sup>111</sup>	CAULIFLOWER	9,452	12.32	BRL 1.30	
13"'	<b>BELL PEPPER</b>	8,445	45.36	BRL 5.37	
14 <sup>th</sup>	LETTUCE	7,199	16.88	BRL 2.34	
15 <sup>111</sup>	BROCCOLI	5,867	27.63	BRL 4.71	
16 <sup>th</sup>	ZUCCHINI	5,227	14.01	BRL 2.68	
17 <sup>'''</sup>	SWEET CORN	4,352	12.61	BRL 2.90	
18 <sup>th</sup>	KALE (Couve)	2,930	6.17	BRL 2.11	
19 <sup>th</sup>	GARLIC	2,919	50.57	BRL 17.32	
20 <sup>th</sup>	AUBERGINE	1,967	7.80	BRL 3.96	
21 <sup>sτ</sup>	RADISH	1,004	3.38	BRL 3.37	
22 <sup>nd</sup>	ARUGULA	726	4.29	BRL 5.91	
23 <sup>ra</sup>	GINGER	580	5.57	BRL 9.60	
24 <sup>th</sup>	SPINACH	386	0.90	BRL 2.34	
25 <sup>th</sup>	TURNIP	114	0.32	BRL 2.77	

#### **MAIN TRADED VEGETABLE**



Sources: CEASA/RS (2021); SEAPDR (2022).

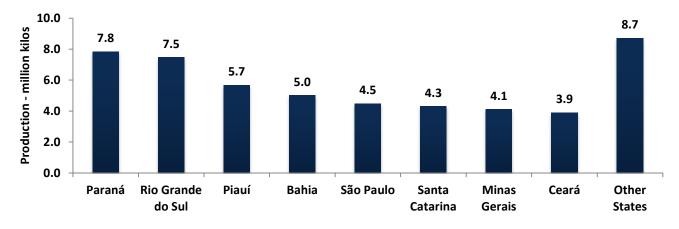


PRODUCTION – **7.47 MILLION KILOS** (2020) 20,51 THOUSAND
BEEKEEPERS
REGISTERED WITH
SEAPDR

GROSS VALUE OF AGRICULTURAL PRODUCTION - BRL 97.04 MILLION (2020)

			MAIN DESTINATIONS		
	EXPORTS			WEIGHT	
		COUNTRY	VALUE (MILLION USD)	(TONS)	%
		1 <sup>st</sup> UNITED STATES	2.1	639.9	37.1
	In 2021 Die Grande de Sul	2 <sup>nd</sup> NETHERLANDS	1.9	563.4	32.3
	In 2021, Rio Grande do Sul exported USD 5.75 million in bee products to 29 countries.	3 <sup>rd</sup> CANADA	0.9	237.2	15.0
		4 <sup>th</sup> GERMANY	0.8	241.6	14.3
		5 <sup>th</sup> SPAIN	0.1	18.8	1.2
		- OTHER COUNTRIES	0.01	3.5	0.2
		TOTAL	5.8	1,704.4	100.0

Traditionally, Rio Grande do Sul is one of the major honey producers in Brazil. The chart below presents the honey production in the country in 2020, which was the year when Rio Grande do Sul figured as the second biggest producer State.



The most preeminent bee floras in Rio Grande do Sul are: eucalyptus; wild flora such as fields, forests, swamps, crops, and orchards; citrus plants; flower fields from *Campos de Cima da Serra* region; among others.

Currently, there are 348 thousand beehive boxes registered with SEAPDR.

Largest Producers in Rio Grande do Sul			
	(Municipalities)		
1 <sup>st</sup>	Sant'Ana do Livramento		
2 <sup>nd</sup>	Canguçu		
3 <sup>rd</sup>	Santiago		
4 <sup>th</sup>	Cambará do Sul		
5 <sup>th</sup>	Dom Pedrito		
6 <sup>th</sup>	São Gabriel		
7 <sup>th</sup>	Taquari		
8 <sup>th</sup>	Venâncio Aires		
9 <sup>th</sup>	Caçapava do Sul		
10 <sup>th</sup>	Vila Nova do Sul		

Sources: PPM/IBGE (2020); SEAPDR (2021); Agrostat/MAPA (2021).

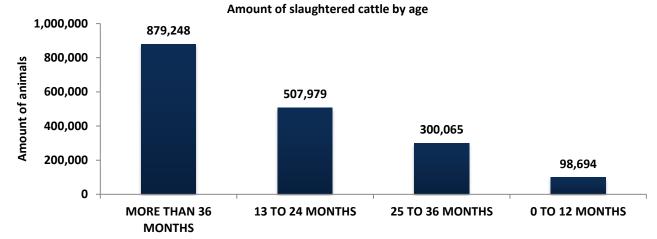
TOTAL AMOUNT OF CATTLE DECLARED TO SEAPDR – **9.33 MILLION** (2021)

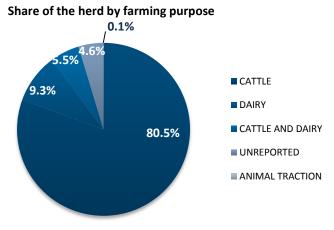
TOTAL AMOUNT OF SLAUGHTERED CATTLE—
1.78 MILLION (2021)

GROSS VALUE OF AGRICULTURAL PRODUCTION – BRL 8.07 BILLION (2021)

In 2021, Rio Grande do Sul exported USD 308.5 million in beef to 90 countries. The State also exported USD 410 million in leather and fur to 62 countries in 2021.

EXPORTED MEAT MAIN DESTINATIONS  WEIGHT  COUNTRY  VALUE (MILLION USD) (tons) % COUNTRY  VALUE (MILLION USD) (tons) % COUNTRY  1st CHINA  113.3  21,493.0  36.7  1st CHINA  120.1  36,330.1  29.3
COUNTRY VALUE (MILLION USD) (tons) % COUNTRY VALUE (MILLION USD) (tons) %
1 <sup>st</sup> CHINA 113.3 21,493.0 36.7 1 <sup>st</sup> CHINA 120.1 36,330.1 29.3
2 <sup>nd</sup> UNITED KINGDOM 55.5 11,341.2 18.0 2 <sup>nd</sup> UNITED STATES 43.2 2,974.8 10.5
3 <sup>rd</sup> UNITED STATES 39.7 7,176.0 12.9 3 <sup>rd</sup> ITALY 39.6 11,153.6 9.6
4 <sup>th</sup> URUGUAY 20.2 4,751.1 6.6 4 <sup>th</sup> MEXICO 27.3 1,357.3 6.6
5 <sup>th</sup> HONG KONG 14.0 4,017.6 4.5 5 <sup>th</sup> HONG KONG 26.7 1,970.6 6.5
- OTHER COUNTRIES 65.86 17,650.3 21.3 - OTHER COUNTRIES 153.26 33,203.3 37.4
TOTAL 308.5 66,429.3 100.0 TOTAL 410.0 86,989.8 100.0





<sup>\*</sup> This chart refers to the total number of animals declared to SEAPDR, in other words, 11.58 million animals.

Mu	nicipalities ir	n Rio Grai	nde do Sul
	with the larg	gest cattle	e herds
1 <sup>st</sup>	Santana do	Livrame	nto
2 <sup>nd</sup>	Alegrete		
3 <sup>rd</sup>	Dom Pedrit	:0	
4 <sup>th</sup>	Rosário do	Sul	
5 <sup>th</sup>	São Gabrie	I	
6 <sup>th</sup>	Quaraí		
7 <sup>th</sup>	Bagé		
8 <sup>th</sup>	Santiago		
9 <sup>th</sup>	Uruguaiana	a	
10 <sup>th</sup>	São Francis	co de Ass	sis
	Sources:	SEAPDR	(2021);

Sources: SEAPDR (2021) CGPLAC/DAEP/SPA/MAPA (2021); Agrostat/MAPA (2021). TOTAL AMOUNT OF
DAIRY CATTLE
DECLARED TO SEAPDR –
1.07 MILLION (2021)

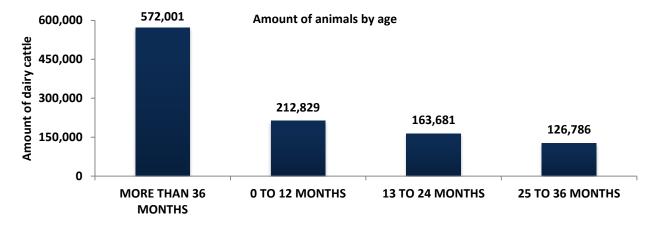
MILK PRODUCTION -4.39 BILLION LITERS PER YEAR GROSS VALUE OF AGRICULTURAL PRODUCTION – BRL 7.50 BILLION (2021)

In 2021, Rio Grande do Sul exported USD 21.11 million in dairy products to 49 countries. The State is the third biggest dairy products exporter in Brazil.

Rio Grande do Sul is also an importer of dairy products. In 2021, the State imported USD 68.95 million in such products, mainly from Uruguay. The tables below present the main destinations and origins of the State's exports and imports, respectively.

_					
EXPORTS MAIN DESTINATIONS					
		WEIGHT			
COUNTRY	VALUE (MILLION USD)	(tons)	%		
1 <sup>st</sup> ALGERIA	13.8	3,980.0	65.2		
2 <sup>nd</sup> CHILE	2.8	887.6	13.2		
3 <sup>rd</sup> URUGUAY	2.3	4,142.4	11.0		
4 <sup>th</sup> ARGENTINA	0.7	708.8	3.2		
5 <sup>th</sup> CUBA	0.5	147.7	2.3		
OTHER					
- COUNTRIES	1.07	667.8	5.1		
TOTAL	21.1	10,534.3	100.0		

IMPORTS MAIN ORIGINS						
11411	ONIO MAIN ONIO NO	WEIGHT				
		WEIGHT				
COUNTRY	VALUE (MILION USD)	(tons)	%			
1 <sup>st</sup> URUGUAY	66.0	20,958.9	95.7			
2 <sup>nd</sup> ARGENTINA	1.3	768.9	1.9			
3 <sup>rd</sup> ITALY	1.1	129.1	1.7			
4 <sup>th</sup> UNITED STATES	0.5	94.5	0.8			
TOTAL	68.9	21,951.4	100.0			
		,				



According to Emater/RS's Socioeconomic Report on the Milk Production Chain (2021) (*Relatório Socioeconômico da Cadeia Produtiva do Leite*), 137,449 rural properties, spread throughout 493 out of 497 of Rio Grande do Sul's municipalities, produce milk. Among the milk producers, 40,182 have milk farming as their main formal economic activity. Of those, 39,991 producers sell raw milk directly to industries, cooperatives, or cheese factories, and 191 producers process milk in their legal agroindustry.

In Rio Grande do Sul, milk production's average productivity is 4,129.15 liters per dairy cattle per year.

Currently, the State has 241 industrial structures that work to industrialize milk. Among those, 166 work under the System of Municipal Inspection (*Sistema de Inspeção Municipal - SIM*), 32 are attached to the Coordination of Inspection of Animal Origin Products (*Coordenadoria de Inspeção de Produtos de Origem Animal - CISPOA*), and 43 work under the System of Federal Inspection (*Sistema de Inspeção Federal - SIF*).

Municipalities in Rio Grande do Sul with the largest cattle herds

1<sup>st</sup> Santo Cristo

2<sup>nd</sup> Augusto Pestana

3<sup>rd</sup> Crissiumal

4<sup>th</sup> Ibirubá

5<sup>th</sup> Cândido Godoi

6<sup>th</sup> Ijuí

7<sup>th</sup> Três Passos

8<sup>th</sup> Marau

9<sup>th</sup> Campina das Missões

10<sup>th</sup> Rondinha

Sources: SEAPDR (2021); EMATER/RS (2021); CGPLAC/DAEP/SPA/MAPA (2021); Agrostat/MAPA (2021). AMOUNT OF SLAUGHTERED POULTRY - **854.04 MILLION** (2021) THE PRODUCTION OF **1.63 MILLION** TONS OF BROILER
RESULTED IN A GROSS VALUE
OF AGRICULTURAL
PRODUCTION OF **BRL 14.11 BILLION** (2021).

THE PRODUCTION OF **3.8 BILLION** EGGS RESULTED IN A

GROSS VALUE OF

AGRICULTURAL PRODUCTION

OF **BRL 1.34 BILLION** (2021).

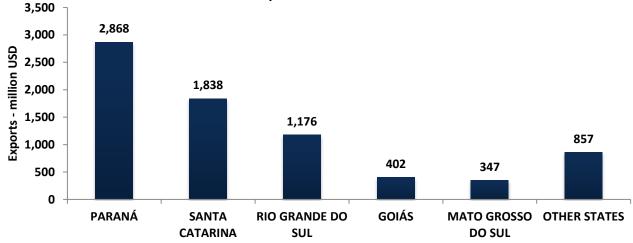
#### **EXPORTS**

In 2021, Rio Grande do Sul exported USD 1.17 billion in broiler to 135 countries. The State is the third largest broiler exporter in Brazil.

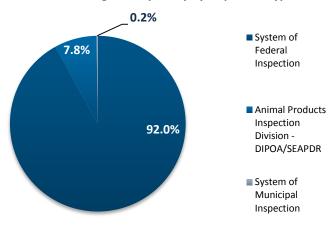
Rio Grande do Sul is also Brazil's major exporter of turkey meat and exported USD 57.34 million in turkey meat in 2021.

MAIN DESTINATIONS					
		WEIGHT			
COUNTRY	VALUE (MILLION USD)	(tons)	%		
1 <sup>st</sup> SAUDI ARABIA	196.4	122,939.7	16.7		
2nd UNITED ARAB					
EMIRATES	165.8	92,012.6	14.1		
3 <sup>rd</sup> CHINA	99.9	50,944.9	8.5		
4 <sup>th</sup> JAPAN	80.8	40,060.9	6.9		
5 <sup>th</sup> SINGAPORE	65.0	32,346.7	5.5		
- OTHER COUNTRIES	567.67	367,052.2	48.3		
TOTAL	1,175.5	705,356.9	100.0		

#### **Main Exporter States in Brazil**



#### Share of slaughtered poultry by inspection type



### Municipalities in Rio Grande do Sul with the largest poultry production

	and tan Best pearting production
1 <sup>st</sup>	Nova Bréscia
2 <sup>nd</sup>	Tupandi
3 <sup>rd</sup>	Marau
4 <sup>th</sup>	Boa Vista do Sul
5 <sup>th</sup>	Estrela
6 <sup>th</sup>	Westfália
7 <sup>th</sup>	Fagundes Varela
8 <sup>th</sup>	Farroupilha
9 <sup>th</sup>	Encantado
10 <sup>th</sup>	Harmonia

Sources: SEAPDR (2021); CGPLAC/DAEP/SPA/MAPA (2021); ASGAV (2021); Agrostat/MAPA (2021).

# PORK PRODUCTION

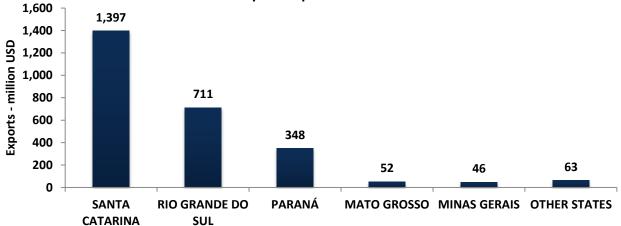
AMOUNT OF SLAUGHTERED SWINE -**9.56 MILLION** (2021) PRODUCTION OF PORK -**902.91 THOUSAND** TONS (2021) GROSS VALUE OF AGRICULTURAL PRODUCTION – BRL 6.11 BILLION (2021)

#### **EXPORTS**

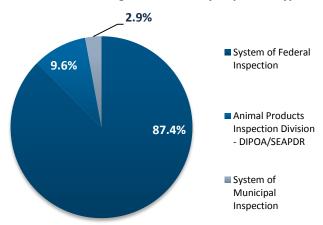
In 2021, Rio Grande do Sul exported USD 711.23 million in pork to 81 countries. The State is the second major pork exporter in Brazil.

	MAIN DESTINATIONS		
		WEIGHT	
COUNTRY	VALUE (MILLION USD)	(tons)	%
1 <sup>st</sup> CHINA	503.9	189,888.8	70.9
2 <sup>nd</sup> HONG KONG	67.5	33,804.2	9.5
3 <sup>rd</sup> VIETNAM	44.3	19,646.2	6.2
4 <sup>th</sup> RUSSIA	23.7	9,241.6	3.3
5 <sup>th</sup> SINGAPORE	20.2	8,490.8	2.8
OTHER			
- COUNTRIES	51.57	37,593.1	7.3
TOTAL	711.2	298,664.7	100.0

#### Main pork exporters in Brazil



#### Share of slaughtered swine by inspection type



### Municipalities in Rio Grande do Sul with the largest pork production

1 <sup>st</sup>	Rodeio Bonito
2 <sup>nd</sup>	Palmitinho
3 <sup>rd</sup>	Aratiba
4 <sup>th</sup>	Nova Candelária
5 <sup>th</sup>	Três Passos
6 <sup>th</sup>	Rondinha
7 <sup>th</sup>	Camargo
8 <sup>th</sup>	Boa Vista do Buricá
9 <sup>th</sup>	Santo Cristo
10 <sup>th</sup>	Pinheirinho do Vale
	·

Sources: SEAPDR (2021); SIPS

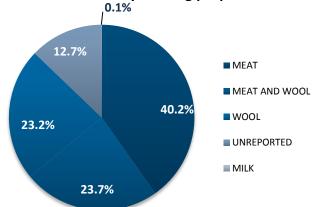
(2021);

CGPLAC/DAEP/SPA/MAPA (2021); Agrostat/MAPA (2021).

# SHEEP FARMING

TOTAL AMOUNT OF SHEEP DECLARED TO SEAPDR – **2.73 MILLION** (2021) TOTAL AMOUNT OF SLAUGHTERED SHEEP – **205.36 THOUSAND** (2021) THE PRODUCTION OF **7.52**MILLION KILOS OF WOOL
RESULTED IN A GROSS VALUE OF
AGRICULTURAL PRODUCTION OF
BRL 69.12 MILLION. (2020)

#### Share of the herd by farming purpose



### Municipalities in Rio Grande do Sul with the largest sheep herds

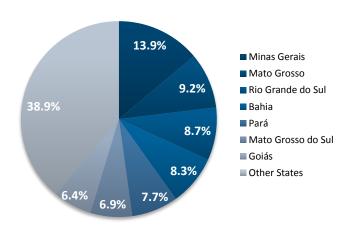
- 1<sup>st</sup> Santana do Livramento
- 2<sup>nd</sup> Alegrete
- 3<sup>rd</sup> Quaraí
- 4<sup>th</sup> Uruguaiana
- 5<sup>th</sup> Rosário do Sul
- 6<sup>th</sup> Pinheiro Machado
- 7<sup>th</sup> Dom Pedrito
- 8<sup>th</sup> Bagé
- 9<sup>th</sup> Piratini
- 10<sup>th</sup> São Gabriel

# HORSE BREEDING

TOTAL AMOUNT OF HORSES DECLARED TO SEAPDR – **495.76 THOUSAND** (2021) IN 2020, RIO GRANDE DO SUL HAD THE THIRD LARGEST HORSE HERD AMONG THE BRAZILIAN STATES.

THERE ARE 14 BREEDS OF HORSES IN RIO GRANDE DO SUL.

#### Share of Brazil's total horse herd by state



#### Municipalities in Rio Grande do Sul with the largest horse herds

- 1<sup>st</sup> Santana do Livramento
- 2<sup>nd</sup> Uruguaiana
- 3<sup>rd</sup> Alegrete
- 4<sup>th</sup> Dom Pedrito
- 5<sup>th</sup> Bagé
- 6<sup>th</sup> São Gabriel
- 7<sup>th</sup> Quaraí
- 8<sup>th</sup> Rosário do Sul
- 9<sup>th</sup> Lavras do Sul
- 10<sup>th</sup> Aceguá

Sources: SEAPDR (2 PPM/IBGE (2020).

(2021);



IN 2021, RIO GRANDE DO SUL APPROVED THE STATE LAW 15,647 (LEI 15.647) AND INSTITUTED THE STATE POLITICS FOR THE DEVELOPMENT OF AQUACULTURE.

**RIO GRANDE DO SUL HAS** 29,979 FISH FARMERS WHO PRODUCE IN A TOTAL AREA OF 11,413.62 HECTARES.

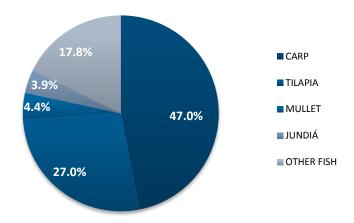
RIO GRANDE DO SUL'S FISH **FARMERS PRODUCE MAINLY** CARP.

Species	Production (tons)
Carp and other fish	18,000
Native Tilapia	8,200
Native fish	1,500

According to the Report written by SEAPDR, SFA-RS/MAPA, CONGAPES, and Rio Grande do Sul's Aquaculture Network, more than 50% of the fish slaughterhouses in Rio Grande do Sul are in the Northeast region and have small-scale. The System of Municipal Inspection (SIM) is responsible for supervising two-thirds of the slaughterhouses. The Coordination of Inspection of Animal Origin Products (CISPOA/SEAPDR), the System of Federal Inspection (SIF), and the State Unified System for the Healthiness of the Small-scale, Artisanal, and Familiar Agroindustry (Sistema Unificado Estadual de Sanidade Agroindustrial Familiar, Artesanal e de Pequeno Porte - SUSAF/SEAPDR) are responsible for supervising the remaining one-third of the slaughterhouses.

#### Main fish types sold in 'Fish Fairs' during the 2022 Holy Week, according to Emater/RS





#### Municipalities in Rio Grande do Sul with the largest fish production Ajuricaba

- 1<sup>st</sup>
- 2<sup>nd</sup> Derrubadas
- 3<sup>rd</sup> Santa Rosa
- 4<sup>th</sup> Guaporé
- 5<sup>th</sup> Tenente Portela
- 6<sup>th</sup> Tucunduva
- 7<sup>th</sup> Três de Maio
- 8<sup>th</sup> Chapada
- 9<sup>th</sup> Panambi
- Doutor Maurício Cardoso

Sources: MAPA-SFA/RS, EMATER/RS, Rede Gaúcha de Aquicultura, CONGAPES, SEAPDR (2020); EMATER/RS (2022); Anuário Peixe BR da Piscicultura (2022).

Irrigation has been a fundamental tool in the fight against the droughts that often hit the State and cause considerable losses in the summer crops.

Irrigation increases rural productivity and income and creates an environment that favors production stability and productive chain strength.

	- 2021/22					
Variables	Surface (Rice)	Center Pivot	Sprinkler	Self- propelled	Localized	Total
Area (ha)	1,000,000	198,000	29,000	10,000	9,598	1,246,598
Percentage (%)	80.22	15.88	2.33	0.80	0.77	100

#### MAIN IRRIGATED CROPS IN RIO GRANDE DO SUL - 2021/22

Crops	Irrigated area (ha)	Irrigated share of the crop (%)	Increase in productivity compared to rainfed cultivation (%)
Rice	957,185	99.97	271.51
Soybean	152,327	2.38	82.20
Corn (grain)	91,020	11.60	199.78
Bean (2 <sup>nd</sup> crop)	5,164	17.00	41.70
Corn (silage)	4,095	1.02	75.29
Tobacco	2,446	1.64	35.30

RANKING OF MUNICIPALITIES IN RIO GRANDE DO SUL BY THE TYPE OF IRRIGATION USED							
	CENTER PIVOT	SPRINKLER, SELF- PROPELLED, AND LOCALIZED		PROPELLED, AND			SURFACE
1 <sup>st</sup>	Cruz Alta	1 <sup>st</sup>	Pelotas	1 <sup>st</sup>	Santa Vitória do Palmar		
2 <sup>nd</sup>	São Luiz Gonzaga	2 <sup>nd</sup>	Canguçu	2 <sup>nd</sup>	Uruguaiana		
3 <sup>rd</sup>	São Miguel das Missões	3 <sup>rd</sup>	São Lourenço do Sul	3 <sup>rd</sup>	Itaqui		
4 <sup>th</sup>	Santo A. das Missões	4 <sup>th</sup>	Santa Rosa	4 <sup>th</sup>	Alegrete		
1	Tupanciretã	5 <sup>th</sup>	Campina das Missões	5 <sup>th</sup>	Dom Pedrito		
6 <sup>th</sup>	Palmeira das Missões	6 <sup>th</sup>	Ibiraiaras	6 <sup>th</sup>	Arroio Grande		
7 <sup>th</sup>	Jóia	7 <sup>th</sup>	Santo Cristo	7 <sup>th</sup>	Camaquã		
8 <sup>th</sup>	Santa Bárbara do Sul	8 <sup>th</sup>	ljuí	8 <sup>th</sup>	São Borja		
9 <sup>th</sup>	Boa Vista do Cadeado	9 <sup>th</sup>	Antônio Prado	9 <sup>th</sup>	Mostardas		
10 <sup>th</sup>	Santo Augusto	10 <sup>th</sup>	Entre-Ijuís	10 <sup>th</sup>	São Gabriel		

Sources: Atlas Irrigação ANA (2021); SEAPDR (2022); IRGA (2022); REAGRO-RS (2022).

# CEREAL STOCKS

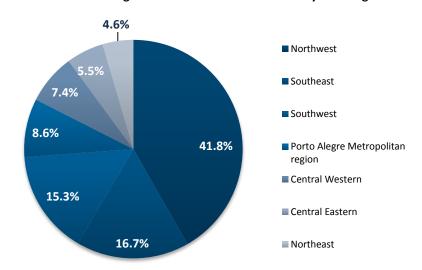
The static cereal stock capacity in Rio Grande do Sul is 32.3 million tons and represents roughly 18% of the total national stock capacity, which is equal to 178.3 million tons.

On the other hand, Rio Grande do Sul has 4,783 cereal storage facilities. That represents more than 28% of the 16,937 cereal storage facilities found in Brazil. Therefore, Rio Grande do Sul has proportionally more cereal storage units than other Brazilian states. However, cereal storage facilities in Rio Grande do Sul tend to be smaller, which could be related to the local rural properties' private storage capacity and the benefits it brings to local rural farmers.

In Rio Grande do Sul, Emater/RS develops projects aimed at supporting local rural producers to invest in grain drying and storage.

Cereal stock capacity in Rio Grande do Sul					
Mesoregion	Number of Storage Facilities	Storage Capacity (tons)			
Northwest	1,662	13,498,984			
Southeast	390	5,409,866			
Southwest	846	4,954,681			
Porto Alegre Metropolitan Region	694	2,790,916			
Central Western	733	2,402,384			
Central Eastern	278	1,780,754			
Northeast	180	1,483,265			
Total	4,783	32,320,850			

#### Share of cereal storage facilities in Rio Grande do Sul by mesoregion



Cereal stock capacity in Brazil					
Region	Number of Storage Facilities	Storage Capacity (tons)			
South	8,198	68,914,836			
Southeast	2,753	25,834,079			
North	610	5,932,725			
Northeast	1,191	12,466,031			
Midwest	4,185	65,206,324			
Total	16,937	178,353,995			

Sources: SICARM/CONAB (2022); SEAPDR (2022).



